



Greg Brouwer

Director, Zinc Nutrient Initiative

Seminário de Micronutrientes Sao Paulo, Brasil November 2010



International Zinc Association

- Founded in 1990
- > 40 Full Members
- > 100 Affiliate
 Members

- 80% of WW zinc production
- 55% of world zinc production

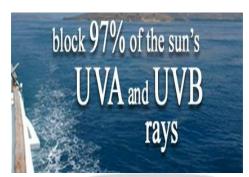






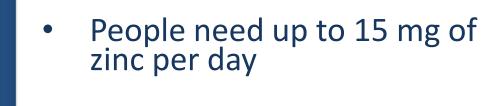
Zinc is Essential for Life

- Humans, animals, plants need zinc to function
- Affects over 300 enzymes in the body
- Helps generate cells
- Important for growth and brain development
- Key for immune system
- zinc per day















Zinc is Essential for Life

Few extra milligrams of zinc

П

Difference between illness and good health



Zinc Deficiency

- Reduced appetite, taste acuity
- Reduced growth velocity
- Skin lesions
- Diarrhea & infections vulnerability
- Delayed sexual maturation & reduced fertility







Zinc Deficiency: Global Issue

Well-documented public health issue

1/3 of global population deficient

Developing countries most affected

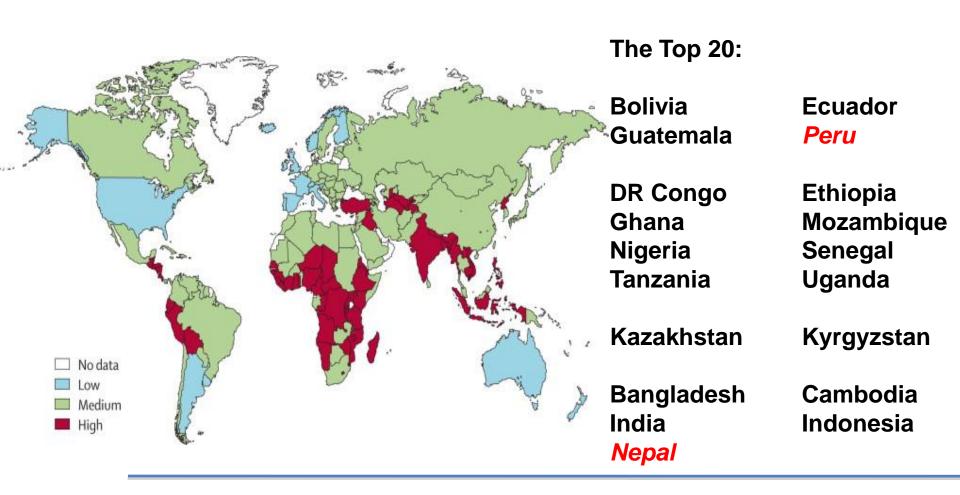








Zinc deficiency affects 2 billion people globally



Zinc Deficiency

 > 450,000 deaths annually in children under the age of 5 due to zinc deficiency – Black et al, 2008 Lancet

800,000 deaths estimated globally - WHO





Z

Zinc Deficiency is 5th Leading Cause of Death and Disease in the Developing World

Risk Factor	<u>DALY (in %) *</u>	
Underweight	14.9	
Unsafe sex	10.2	
Unsafe water	5.5	
Indoor smoke	3.7	
Zinc deficiency	3.2	
Iron deficiency	3.1	
Vitamin A deficiency	3.0	
Blood pressure	2.5	
Tobacco	2.0	
Cholesterol	1.9	

^{*} Disability Adjusted Life Years

Copenhagen Conference 2008

- 8 leading economists,5 Nobel Laureates
- Prioritized efforts to address world's biggest challenges
- Zinc & vitamin A #1 issue







Press Release
Copenhagen Consensus 2008 - RESULTS



The world's best investment: Vitamins for undernourished children, according to top economists, including 5 Nobel Laureates

Copenhagen, Denmark (May 30, 2008) – Over two years, more than 50 economists have worked to find the best solutions to ten of the world's biggest challenges. During the last week, an expert panel of 8 top-economists, including 5 Nobel Laureates, sat down to assess the research.



Copenhagen Conference 2008

	SOLUTION	CHALLENGE
1	Micronutrient supplements for children (vitamin A and zinc)	Malnutrition
7	The Doha development agenda	Trade
3	Micronutrient fortification (iron and salt iodization)	Malnutrition
4	Expanded immunization coverage for children	Diseases
5	Biofortification	Malnutrition
6	Deworming and other nutrition programs at school	Malnutrition & Education







SEARCH TIME.COM





Can One Pill Tame the Illness No One Wants to Talk About?

By VIVIENNE WALT / SOGOLA Monday, Aug. 17, 2009



Anna Kari / Documentography for Time



Think Zinc: A Healthy Option









www.zinc-crops.org

"ZINC SAVES KIDS" Campaign







E C

UNICEF-IZA Zinc Program: Objectives

- Reduce infant and child mortality
- Provide zinc treatment for children with diarrhea
- Prevent zinc deficiency through supplementation program
- Target audience: global zinc industry & customers, general public
- Target amount: \$3 million + over 3-yrs

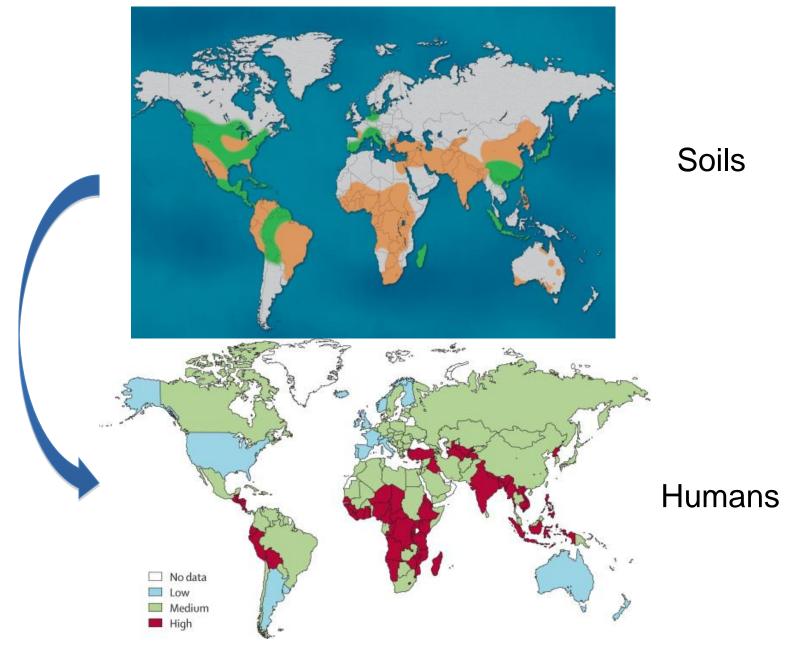


THE PROBLEM



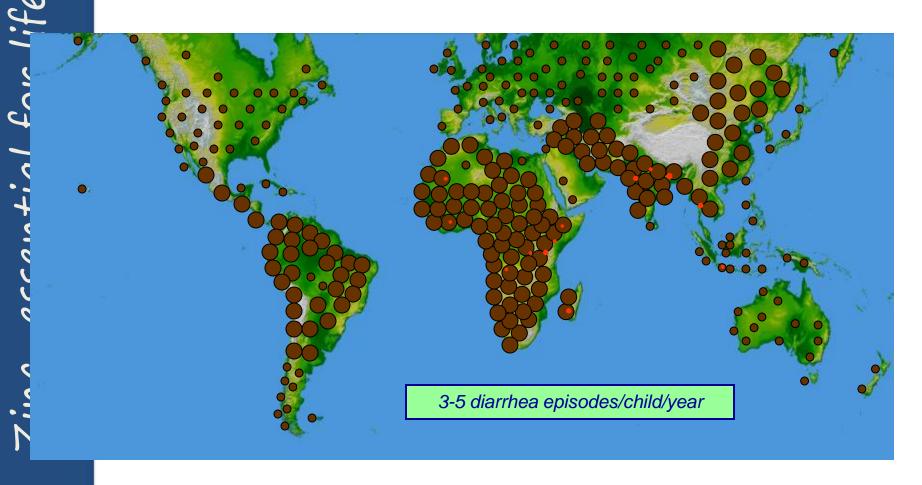


World Map – Zinc Deficiency





Diarrhea Incidence







Courtesy of NASA

Kids aren't getting enough Zinc

Cereal grains should contain around 40-60 mg Zn/kg











Examples of Zinc Deficiency

Wheat



Severe Zn deficiency

Zn treated plot





Recognizing Zinc Deficiency

- Chlorosis
- Necrotic Spots on leaves
- Bronzing of Leaves
- Rosetting of Leaves
- Stunting of Plants
- Dwarf leaves
- Malformed leaves







THE SOLUTION





Applying Zinc to Crops: A Sustainable Solution to Zinc Deficiency



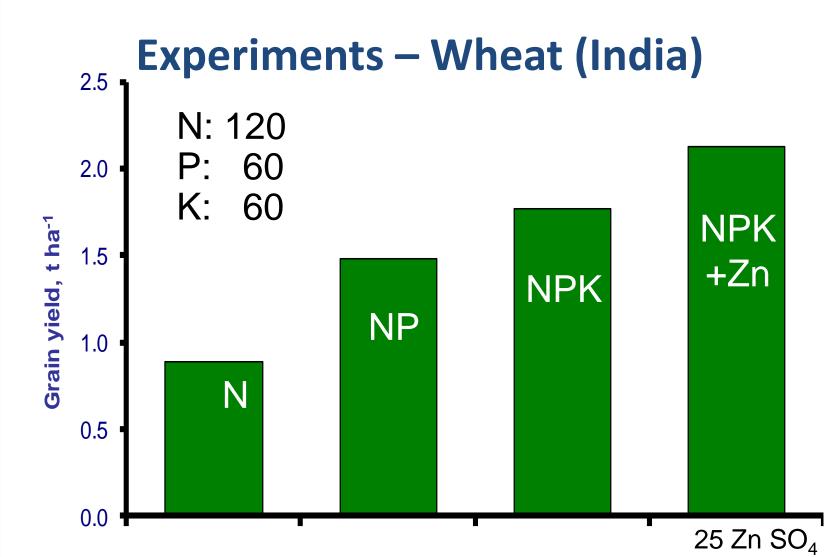


After 14 Days of Zinc Treatment to Barley Crops on Zinc-Deficient Soil!





Impact of Zinc: 20-50% Increase







Zinc, a protective agent

- Not only:
 - Increasing crop yield
 - Increasing zinc content
- But also acts as a protective agent against:
 - Iron toxicity in rice cultivated areas
 - Cadmium accumulation in wheat and rice grain



Cd Concern in Rice Grain in Asia

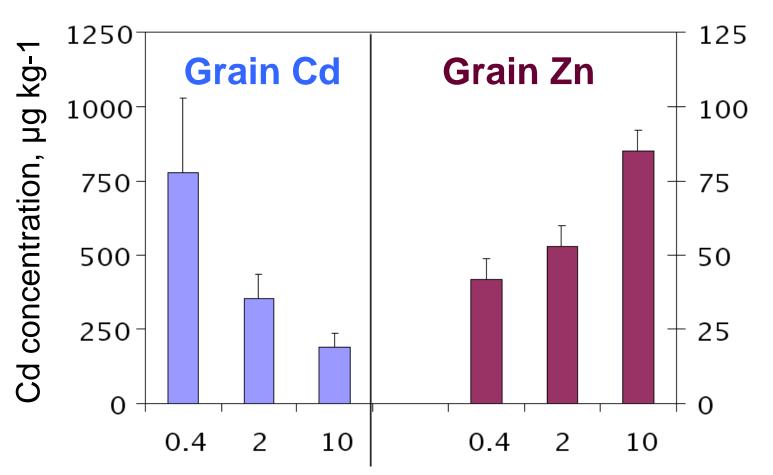
- In Asian countries rice contributes a high percentage of the Cd daily intake (Watanabe et al., 2000: Int. Arch. Occup. Environ. Health). <u>Dietary uptake is an almost exclusive route</u> of Cd exposure in Asia.
- Rice-originated Cd intake is responsible for approx. 45 % of the total Cd-intake (pollution) of Japanese (Cfr. Itai-Itai disease) and Korean populations.
- The Cd concentrations in rice samples collected from South China ranged from 0.01 to 4.43 mg/kg. Mean dietary Cd intake from rice for an adult is 191 µg/d (J. Environ. Sci. 2008, 20: 696–703)



Exposure levels of 30–50 µg Cd/d for an adult could increase the risk of bone fracture, cancer, kidney dysfunction, and hypertension (Satarug *et al.* 2003)

mg kg-1 Zn concentration,

Effect of Increasing Zn Supply on Grain Concentration of Cd in Cd-Treated Plants



Soil Zn supply, mg kg-1

Source: Ozkutlu et al 2008





- 4-yr program
- Global effort with focus in China, India, Brasil and Thailand

- Goal:
 - raise awareness about deficiency problem & benefits of using zinc
 - Increase use of zinc in fertilizers





Approach

Demonstration crop trials

Communication activities

Workshops/seminars

Country-based marketing





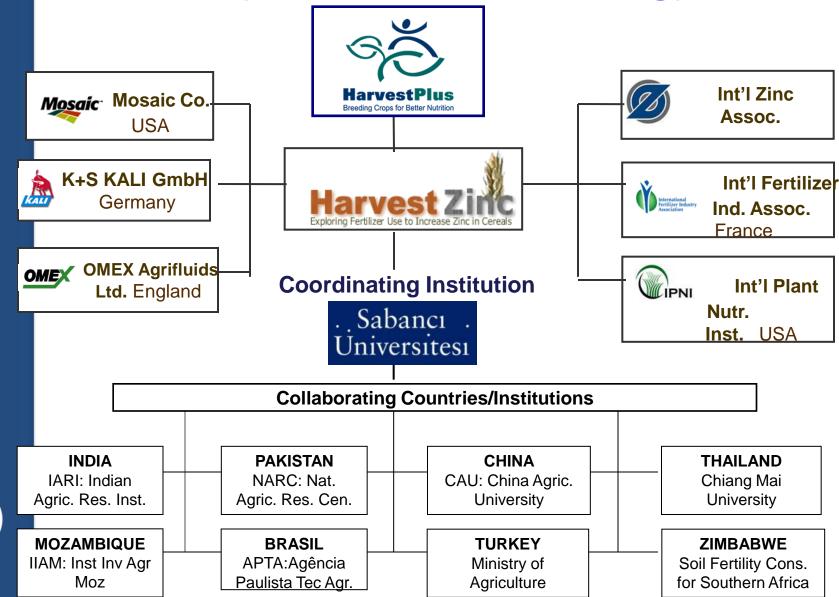
Demonstration Field Trials

- ☐ study the effects of Zn fertilization on yield and nutritional status
- ☐ increase local awareness of the importance of zinc fertilization





Harvest Zinc Fertilizer Project (www.harvestzinc.org)

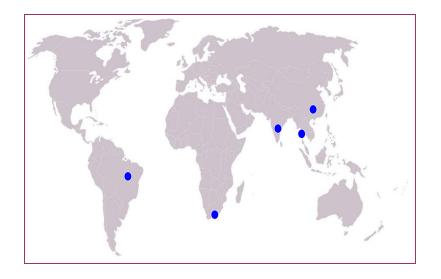


IZA Crop Zinc Trials

- India 17 wheat and rice trials
- China 24 trials in 6 provinces with rice,
 wheat & maize
- Thailand 2 rice trials
- South Africa 2 maize trials
- Brasil 2 soybean trials

Total of 47 crop trials globally







Global Zinc Fertilizer Project





Coordinating Institution: Sabanci University





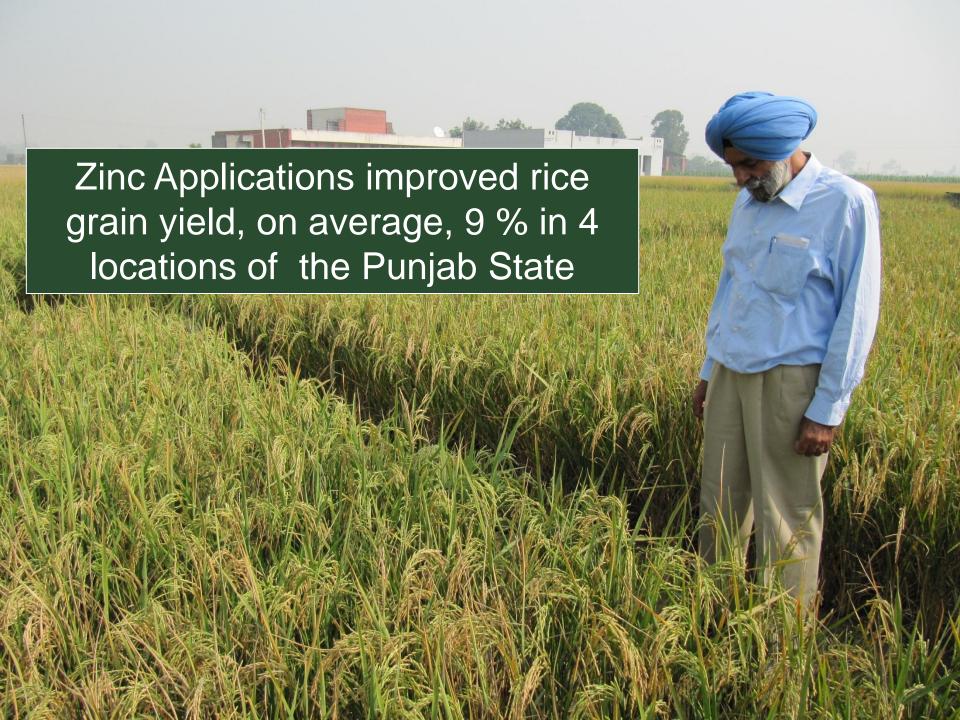


Zinc Applications improved wheat grain yield, on average, 9 % in 6 locations of the Uttar Pradesh and Haryana States











Grain Zn concentration in different countries with and without zinc fertilization

Country/Loc	ation -Zn	+Zn	Country/Location	-Zn	+Zn
	mg	kg ⁻¹		mg	kg ⁻¹
India	_		Mexico ●Year-I	21	45
Varana	_		_	36	60
•PAU-I	Avera	ae G	rain Zn		
•PAU-II				12	29
•PAU-III	Conc	antr	ations	32	57
•PAU-I\	COLIC	CIILI	ations	23	49
•IARI	(10 Countrie	e with	32 locations)	22	43
- 17 (1 (1	(10 Countric	3 WILL	1 32 locations)		
Kazakhstar				28	54
•Loc-l	_			19	26
	-Zn	: 26	ppm		
•Loc-II			• •	18	39
	 7n	- 50	ppm		
Pakistan	TZII	. 50	ppiii	20	32
•Loc-l ┗	<u> </u>	70	Iran		
•Loc-II	28	44	•Average	17	28
•Loc-III	30	40	Brazil		
•Loc-IV	29	60	•Average	30	52

Average of all countries -Zn: 26 +Zn:50

Zinc is essential for crops

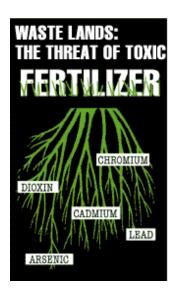




But...

- Quality of zinc products a critical issue
- As, Pb and Cd reported in micronutrient fertilizers in range of 100's – 1000's of mg/kg
- Shipment of contaminated zinc fertilizer from China to S. Africa recently made the international news
- MgSO4 sold as ZnSO4 in Thailand & India





Code of Practice needed

- ensure the safe and sustainable use of zinc-fertilizer products
- ensure quality of products for farmers
- help develop and grow zinc fertilizer market





Two key goals of CoP

1) safe & sustainable product



2) Limits achievable by industry



 Working with Dr. Mike McLaughlin, Commonwealth Scientific and Industrial Research Organisation & University of Adelaide

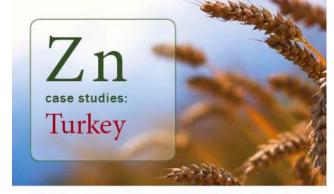


Review by Dr. Rufus Chaney, USDA





- Case-study on success story in Turkey
- Technical brochure
- Publication of articles/book
- Fact sheets
- Newsletter
- website: zinc-crops.org
- Videos
- Seminars/workshops



Case Study: A Success Story with Zinc Fertilizers in Central Anatolia

to be a direct

Introduction
Until the early 1990s, wheat grown in
the Central Anatola region, which is a
major careal production area in Turksy
H.5 million haciases, showed chlorick
and necrotic spots on that is leaves,
had reduced shoet growths, and most
importantly, produced low crop yields.

Shoethis discovery, several soil and servinomeral factors have been assessed as post-ble reasons for the problems seen in the wheat, such as water deficiency, pathogenic infections, has stress, born toolstigh, and micromutilent defidencies, soils in the region were also brown to be extremely poor in moliture and disgland marting, and high levels of pil and calcium carbonias. These factors typically executed in the pile and calcium sould be piled to the pil

The Zine Project A field experiment was completed

at the Transitional Zone Agriculture in the Transitional Zone International Zone Internation

In order to identify the underlying cause of this growth problem in wheat further a long-term, multi-institutional project was conducted between 1993-1997 in Central Anatotic as a NATO-Anatod Zinc project under diseation of Professor ternal Calamak. In many locations, three waves speciatur's increase in grain yield resulting from application or their furtilises. In certain areas where a fine availability was low in solic, wheat grain yield was extremely as wheat grain yield was extremely as and was not economic (e.g., 250 kg. ha.). Applying for furtilises on these soils resulted in substantial increases soils resulted in substantial increases in growth and enhanced grain yield y a factor of 6-8 to around 2,000 kg ha.1 from approximately 250 kg ha.1.

Besides such extreme regions, there were also a number of locations in Central Anatolia where also fertilities: increased grainyleid at least 20% and eliminated development of chlorosis and necrosis on leaves. It was also demonstrated that the yield-increasin















Zinc Nutrient Initiative

The Zinc Nutrient Initiative represents a new program with the overall goal of increasing the use of zinc in fertilizers. The Food and Agricultural Organization (FAO) has estimated that 50% of the world's agricultural lands are deficient in zinc. Further, the World Health Organization (WHO) attributes 800,000 deaths worldwide each year to zinc deficiency and highlights that zinc deficiency in humans is largely related to inadequate intake or absorption of zinc in the diet. Numerous other studies and findings have come out recently reconfirming the global and critical nature of the zinc deficiency problem, in crops and humans. The use of zinc fertilizers in zinc-deficient soils can increase crop productivity as well as the zinc nutritional status of the crops. To achieve these goals, the program will incorporate the use of demonstration crop trials (including the generation of time-elapsed video showing the benefits of adding zinc), plus communications and marketing, initiatives to government organizations, fertilizer companies, dealers and farmers.

A number of activities have occurred:

Meetings

- · Latin American Fertilizer Conference held in Panama (January 2009) including presentation by Dr. Ray Hoyum (IZA Consultant) on Zinc and Fertilizers
- Zinc crop session and booth organized with Padaeng Industry (IZA Member) at Thailand's National Soil & Fertilizer conference (April 2009), including presentation by Dr. Andrew Green and Dr. Ismail Cakmak on IZA's Zinc **Nutrient Initiative**
- · Zinc Symposium New Delhi (April 2009) organized with Fertilizer Association of India and, including presentation by Dr. Andrew Green and Dr. Ismail Cakmak on IZA's Zinc **Nutrient Initiative**



Meeting held with the Food and Agricultural Organization (FAO) by Stephen Wilkinson and Johan Van Wesemael to discuss support of zinc fertilizer program and funding efforts.



Essential for Crops...Essential for Life!







































Introduction

Rice production systems differ widely in cropping intensity and yield, ranging from single-crop rain-fed lowland and upland rice with low yields (1-3 tons/ha), to triplecrop irrigated systems with annual grain production of up to 15-18 tons/ha. Irrigated and lowland rice systems account for about 80% of the worldwide harvested rice area and 92% of total rice production. To keep pace with population growth, overall rice production must increase by 25% over the next 20 years. Rice provides up to 80% of the calories consumed by 3.3 billion people in Asia.



High yielding, nutrient rich rice requires improved, yet balanced, crop nutrition of all major, secondary and micronutrients. Unfortunately, it is estimated that over 50% of agricultural soils devoted to cereal cultivation are potentially zinc deficient. Also, over two thirds of the rice grown worldwide is produced on flooded paddy rice soils which are typically low in plant available zinc.



Zinc nutrient initiative **Balanced Crop Nutrition**

For high yielding rice, crop nutrition must be adequate and carefully balanced. Where available, soil testing and plant analysis should be utilized to guide any fertilizer program. Any deficient or unbalanced use of nutrients potentially reduces yield. Recent research has shown significant reductions in yield when zinc is less than adequate (Table 1).

Table 1: Rice Yields With and Without Adequate Zinc



Country	+Zn (t/ha)	-Zn (t/ha)	% Change
Columbia	9.3	7.5	-19%
		10.3	
		9.8	
China		7.3	
India	9.95	8.7	



Results from 140 greenhouse trials based on soils from 17 provinces of China showed that 49% of the soils were deficient in zinc. When a variety of crops were grown, the average relative yields were only 75% of the optimum, again demonstrating the serious decline in yield when zinc is deficient.

ZINC IN SOILS AND CROP NUTRITION

Brian J. Alloway











Zinc nutrient initiative

Numerous key publications in trade and academic journals

Rice is very succeptible to In defidency. The symptoms can be encoginated from chlorosis, recently spots on leaves, broading of leaves, dearl or mallorred leaves, and starting of plants.

a a vital micronutrient, cho (In) is a natural element that is essential for normal bashing growth and reproduction of plants, writerials and humans. A spears in the soil at a typical resio of 25-200 mg/Ln/Q EW, in the sire to between 40-100 mg/Ln/M II, in water as between 540 μg/Ln/ and biomass (25-200 kg/Ln/Q EW).

In plants, Zh is catical for many physiological functions, including the maintenance of six durular and functional integrity of biological membranes and the facilitation of protein synthesis. Of all reicronusients, Zh is required by the largest number of enzymes and proteins. The zinc pathwork have incorparts of the six.

- Photosynthesis and sugar formation
- Protein synthesis
 Fertility and seed production
- Growth regulation
- · Defence against classes.

If the supply of plant-excitable In its insufficient, plant growth may be impaired and yeletis and carp quality sell be reduced. In deficiency in a plant manifests itself in visible symptoms of stress, including: Stunting/reduced height

- Interwinel chlorosis, as shown by the yellowing of the leaves between the veins
- Dronding of the leaves between the veins

 Bronding of chlorotic leaves
- Abnormally-shaped leaves and leaf stunting.

These different types of symptoms very with plant species and are usually only clearly displayed in severally deficient plants, in cases of resigned deficiency plant yields on rail by as much as 20% or more without any otherus visible symptoms. (Zhe in Soils and Crop Nichtlern, Che in Soils and Crop Nichtlern, Che and Cheng Nichtlern, Cheng Indiany Association/Informational Zho Association (July 2008).)

Zinc sixo plays a critical role in human and livestock deta, influencing metabolism, the perpetuation of genetic material and the transcription of DNA. In deficiency can lead to reduced appetite, reduced glooth, vulnerability to lineases and infections, reduced fertility and lower longisets.

Zinc is a key ingredient in human nutrition, soil and crop management and is being identified as an increasingly frequent limiting factor. This review evaluates the range of products that can counter this threat to crop yields.

In deficiency in animals and humans can be nectified through enhanced dire content in cereals and other crops.

The International Zinc Association (IZA) identifies Zn as the third racet important nutritional factor affecting grain yield after nitrogen and phosphorus. Many plant species are affected by Zn deficiency on a wide range of soil types in most agricultural.

regions in the world. The major stagle crops, such as they wheat, make and company, are all affected by Zn deficiency doing with many different that, registable and other types of crops, including colors and fisc. Rice is particularly associated by Zn defidency, are it gives in wateringged soils which are considered to the deficiency. Proofing the actil reduces Zn while



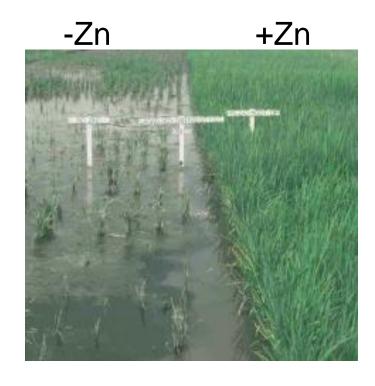
Videos

 4-5 minutes videos being developed for India & China



 Time-elapsed videos developed from greenhouse and field-trials in Turkey







www.zinc-crops.org





international zinc association

why zinc?

library

news

events

partners





Zinc is essential for all humans, animals and plants. It is vital for the proper functioning of the immune system and crucial for healthy growth, physical and mental development of children.



"The Zinc and Nutrition Initiative": Clinton Global Initiative recognizes partnership to eliminate global zinc deficiency.

watch video













The Zinc Nutrient Initiative, a program of the International Zinc Association (IZA), seeks to address zinc deficiency in soils, crops and humans through increased use of zinc in fertilizers.

Zinc Fertilizer Seminar/Sessions

- India
- Thailand
- Canada
- Mexico
- China
- Brasil
- S. Africa





Zinc Crops 2007 Conference

- International conference held in Turkey with International Fertilizer Association
- Focus: Science on zinc deficiency and its impact on global crop production and human health
- 180 people attended from 36 different countries







2011 International Zinc Conference



3rd International ZINC SYMPOSIUM

Improving Crop Production and Human Health

Hyderabad, India - October 10-13, 2011





Country Based Marketing







Zinc...essential for life

IZA India Actions



- Hired Director, Dr. Soumitra Das
- Policy Intervention









India -NBSS

 Total Indian subsidy for fertilizers is ~ 22-23 billion USD



- In old system, maximum retail price (MRP) of fertilizers set by government
- In NBSS, subsidy given on individual nutrients based on nutrient need. NBSS promotes balanced fertilization.



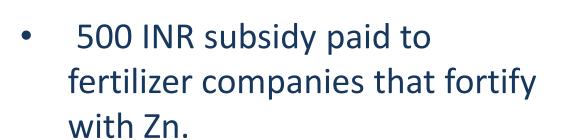


India- NBSS

 Subsidy for zinc has now been included in NBSS



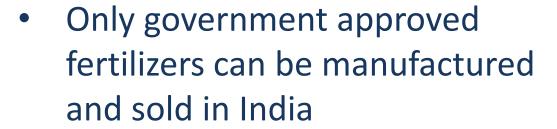
 First time zinc has been included in central government subsidization scheme







India - Customized Fertilizers





- Government promoting
 "Customized Fertilizers" that are
 crop specific, soil specific and
 location specific
- Must meet all of the nutritional requirements of the crops





IZA India Actions

- Policy Intervention
 - Zinc Oxide Registration
 - Increase zinc subsidy







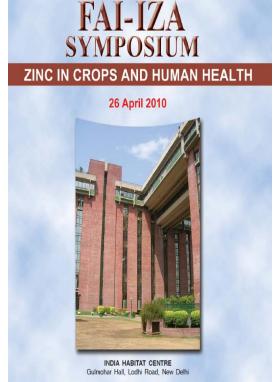


IZA India Actions



- Zinc Training Program
- Regional Workshops
- International Zinc Conference
- Institutional Award
- Fertilizer Companies







DEEPAK FERTILISERS
AND PETROCHEMICALS CORPORATION LIMITED



S.

India Results





nagarjuna group



Fertilizer



NAGARJUNA

Customized Fertilizers

50



Rice

N P₂O₅ K₂C Zn 15 - 32 - 08 0.5

Districts : EAST GODAVARI, WE MRP. Rs. 645/- (Inclusive of all Taxes)
Gross Weight : 50,130 kg, Net Weight : 50 kg.

Marketed by

NAGARJUNA FERTILIZERS AND CHEMICALS LIMITED

Nagarjuna Hills, Hyderabad – 500 082, A.P.
Consumer Care Cell - Phone: 040 2335 7200 / e-mail: nicimarketing@inagarjunagroup.com
MIG. 8Y; STAR FERGILEERS PVE LTG, PLOT NO, 1011/N, IDA BOLLARAM, MEDAK DIST, AJR.

Fertilizer



NAGARJUNA

Customized Fertilizers

మొక్కటొన్న



Maize

N P₂O₅ K₂C Zn 18 - 24 - 11 - 0.5

MRP. Rs. 860/- (Inclusive of all Taxes) Gross Weight: 50,130 kg, Net Weight: 50 kg.

Marketed by

NAGARJUNA FERTILIZERS AND CHEMICALS LIMITED

Nagarjuna Hills, Hyderabad - 500 082, A.P.

Consumer Care Cell - Phone: 040 2335 7200 / e-mail: rfc/marketing@nagarjunagroup.com

MFQ, BY: STAR FERTILIZERS PYCLID, PLOT NO. 101/A1, IDA BOLLARAM, MEDAK DIST, A.P.



Govt. of India approved CF grades for Andhra Pradesh



<u>S.No</u>	<u>Crop</u>	<u>Region</u>	CF Grade (N-P ₂ O ₅ -K ₂ O-S- Zn)	<u>Stage</u>
1	Rice	Godavari disricts &Viskhapatnam	15-32-8-0-0.5	Basal
2	Rice	Krishna, Guntur & Khammam	18-33-7-0-0.5	Basal
3	Maize	Godavari disricts & Viskhapatnam	18-27-14-0-0.5	Basal
4	Maize	Krishna, Guntur & Khammam	18-24-11-0-0.5	Basal
5	Rice	Telangana districts	11-24-6-8-0.5	Basal
6	Maize	Telangana districts	14-27-10-4-0.5	Basal

Zinc…essential for life

New Zinc Fortified **Product**



Tata Chemicals Ltd.

N:P:K:S Zn (4 grades) N:P:K:9:Zn:B (1 grade)

Deepak Fertilizers & Petrochemicals Corporation

N:P:K:S:Mg:Zn:B:Fe (4 grades)

Coromandel International Ltd.

N:P:K:S Zn:B (2 grades)

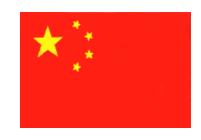


China

- Hired Director, Dr. Ming Fan
- Crop Trials
- Policy Intervention
- Agricultural Extension











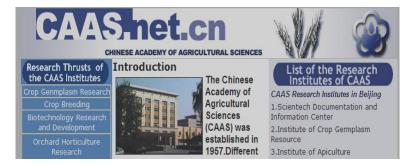
IZA China Actions



Policy Intervention

- Develop IZA/CAU/CAAS Report on Zinc
- Zinc Labeling Standard
- Add zinc to provincial/state level recommendations







IZA China Actions

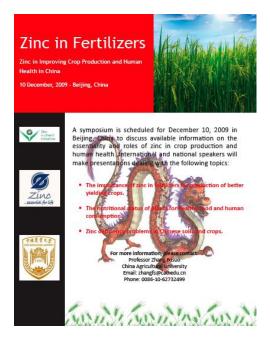
Agricultural Extension

- Zinc Training Program
- Regional Workshops
- IZA/IFA Task Force Roundtable
- Fertilizer Companies
- Partnerships with NPK groups









Thailand

- Working with Padaeng Industry
- Crop Trials
- Policy Intervention
- Communications









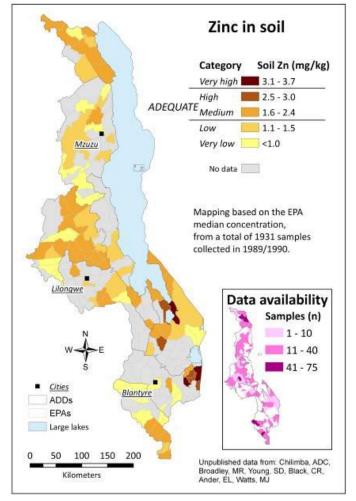




Malawi

 Proposal to CFC in partnership with ILZSG for \$120,000

- Crop Trials
- Policy Intervention
- Communications





Partnerships Needed for Success

- IFA
- IPNI





- The Sulfur Institute
- CFC/ILZSG
- Governments





- U.S. AID
- Gates Foundation
- FAI
- Fertilizer Companies





Fertilizer Affiliate Members

- Mosaic
- **IRM**
- **Deepak Fertilizers**
- **Beijing Xinhefeng Agrochemical**
- **Omex Agricultural**
- **Tetra Micronutrients**
- **International Raw Materials**
- Sinofert



















CLINTON GLOBAL INITIATIVE

- CGI highlighted the Zinc & Nutrition Initiative at annual event in September
- Effort focuses on addressing zinc deficiency in humans and crops through supplementation
 & fertilizer use.















 Zinc deficiency – in humans and crops is a critical, global, and linked issue

Problem is solvable – Zinc Fertilizer

 Benefits include increased food security, nutrition, health and economics







Zinc is an essential nutrient for human health. Ensuring adequate levels of zinc intake should be a key component in efforts to reduce child illness, enhance physical growth and decrease mortality in developing countries. In spite of the proven benefits of adequate zinc nutrition, zinc deficiency is the fifth leading risk factor for disease in the developing world (WHO, 2002).

To learn more about zinc and health, visit us at booth #317 or www.zinc-health.org.



International Zinc Association

Zinc ...essential for life

www.zincworld.org



International Zinc Nutrition Consultative Group Improving health of people in need by enhancing zinc nutrition www.integerg

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Questions?







